

# Documentorium Lite For FileMaker

Version 1.0.1

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## Introduction

Our goal was to build a fast, inexpensive tool that would allow people to easily document their FileMaker Pro files - even if they didn't have FileMaker Pro Advanced. And, even if you do have FileMaker Pro Advanced - the DDR (Database Design Report) can be overkill if you just want a quick overview of your file(s).

Why is this a "Lite" version when the Servoy Version of Documentorium isn't? That's a good question - and it all comes down to the information that FileMaker allows us to get via their built-in functions. Servoy allows us to get absolutely every detail about every object on every layout - and FileMaker... well... just doesn't. We've given you the maximum information that we could given the limited set of functions provided by FileMaker, Inc.

## Installation

Nothing. Really! Just open Documentorium Lite and open at least one other database file. Click the "Document Solution(s)" button in the upper right and that's it!

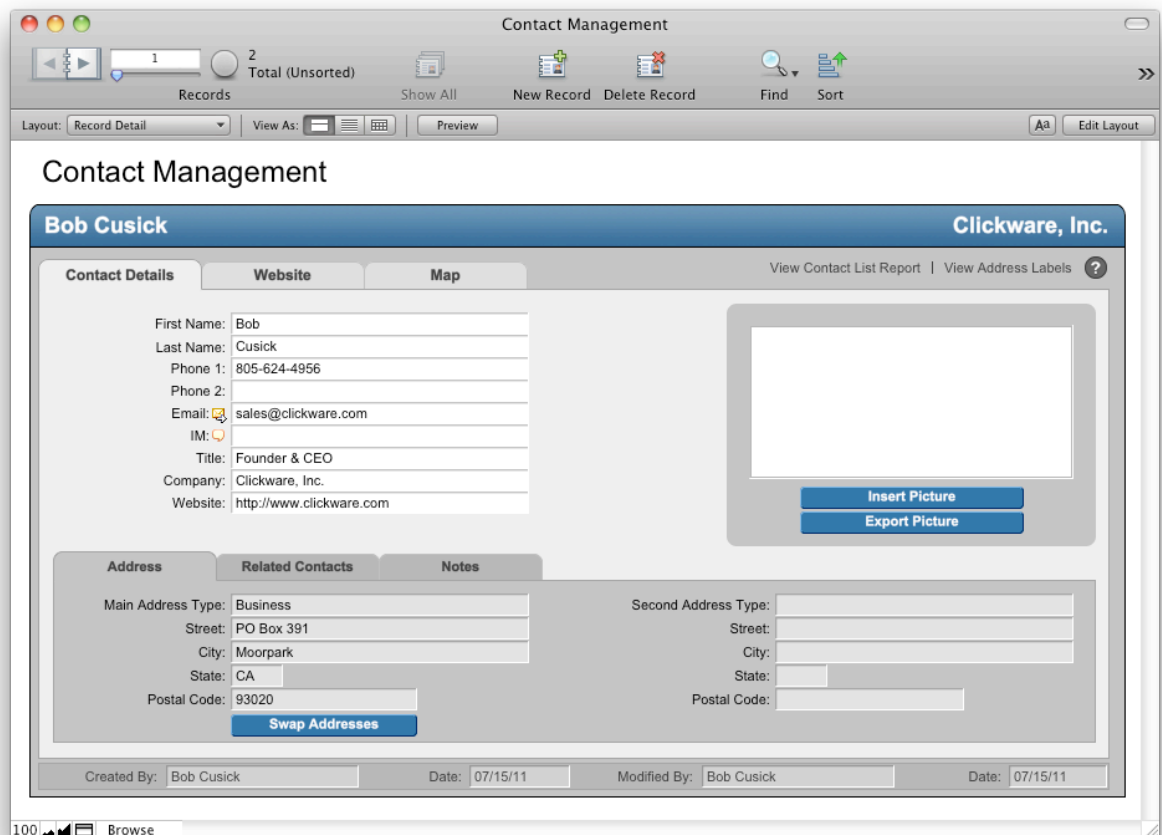
## Tutorial

Here's a step-by-step tutorial on how to use Documentorium Lite:

1. If FileMaker is not already open - double-click the Documentorium Lite.fp7 file;

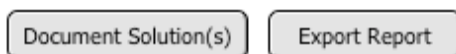


2. Open at least ONE other database (local or over the network) - in this case I just created a new Contacts database from the built-in templates:



The screenshot shows the Clickware Contact Management application window. The title bar reads "Contact Management". Below the title bar is a toolbar with buttons for "Records", "Show All", "New Record", "Delete Record", "Find", and "Sort". The "Records" button shows "1" and "2 Total (Unsorted)". The "Layout" dropdown is set to "Record Detail", and the "View As" dropdown is set to "Table". A "Preview" button is also present. The main content area is titled "Contact Management" and displays the details for "Bob Cusick" from "Clickware, Inc.". The "Contact Details" tab is active, showing fields for First Name, Last Name, Phone 1, Phone 2, Email, IM, Title, Company, and Website. The "Address" tab is also visible, showing fields for Main Address Type, Street, City, State, and Postal Code. The "Related Contacts" and "Notes" tabs are also present. The bottom of the window shows a status bar with "Created By: Bob Cusick", "Date: 07/15/11", "Modified By: Bob Cusick", and "Date: 07/15/11".

3. Click the "Document Solution(s)" button in the upper right of the screen:



4. Once the report appears, you can either review it on screen or click the "Export Report" button and it will be saved on your desktop and automatically opened in your default browser.

Once you've exported your report - you can save it to PDF or just keep the HTML version - and you'll always have a snapshot of what your database(s) looked like for archival purposes.

## Example Output

Here's the report that was generated on the Contacts sample (with 2 records in it):

Database: Contact Management	
<b>Scripts</b> Open Script Set Window Values Version 10 Feature Check Capture Layout Clear Sort Indicator Go to Information Layout Go To Previous Layout Go to Record Detail Go to Record List Go to Record Table Go to Related Contact Swap Main and Second Addresses Insert Picture Send Email Add a Note - Sort Name Sort EMail Sort Phone Sort Company View Contact List Avery 5160	
Relationships: Table Occurences	
Occurence Name	Details
Contact_Self	Source:Contact Management Table:Contact Management Options:<None> Contact Management::k_ID_Contact = Contact_Self::k_ID_Contact
Contact Management	Source:Contact Management Table:Notes Options:Delete

Management	<p>Table:Notes Options:Delete Notes::kf_ID_Contact = Contact Management::k_ID_Contact</p> <p>Source:Contact Management Table:Contact_Self Options:&lt;None&gt; Contact_Self::k_ID_Contact = Contact Management::k_ID_Contact</p> <p>Source:Contact Management Table:Similar_Company Options:&lt;None&gt; Similar_Company::k_Similar_Company = Contact Management::k_Similar_Company</p> <p>Source:Contact Management Table:Similar_By_Choice Options:&lt;None&gt; Similar_By_Choice::k_Similar_MultiKey = Contact Management::k_Similar Similar_By_Choice::k_ID_Contact &lt;&gt; Contact Management::k_ID_Contact</p> <p>Source:Contact Management Table:Similar_Name Options:&lt;None&gt; Similar_Name::k_Similar_NameMultiKey = Contact Management::k_Similar_NameMultiKey</p>
Notes	<p>Source:Contact Management Table:Contact Management Options:&lt;None&gt; Contact Management::k_ID_Contact = Notes::kf_ID_Contact</p>
Similar_Company	<p>Source:Contact Management Table:Contact Management Options:&lt;None&gt; Contact Management::k_Similar_Company = Similar_Company::k_Similar_Company</p>
Similar_Name	<p>Source:Contact Management Table:Contact Management Options:&lt;None&gt; Contact Management::k_Similar_NameMultiKey = Similar_Name::k_Similar_NameMultiKey</p>
Similar_By_Choice	<p>Source:Contact Management Table:Contact Management Options:&lt;None&gt; Contact Management::k_Similar = Similar_By_Choice::k_Similar_MultiKey Contact Management::k_ID_Contact &lt;&gt; Similar_By_Choice::k_ID_Contact</p>

Relationships: Table Occurences	
Occurence Name	Details
Contact_Self	Source:Contact Management Table:Contact Management Options:<None> Contact Management::k_ID_Contact = Contact_Self::k_ID_Contact
Contact Management	Source:Contact Management Table:Notes Options:Delete Notes::kf_ID_Contact = Contact Management::k_ID_Contact  Source:Contact Management Table:Contact_Self Options:<None> Contact_Self::k_ID_Contact = Contact Management::k_ID_Contact  Source:Contact Management Table:Similar_Company Options:<None> Similar_Company::k_Similar_Company = Contact Management::k_Similar_Company  Source:Contact Management Table:Similar_By_Choice Options:<None> Similar_By_Choice::k_Similar_MultiKey = Contact Management::k_Similar Similar_By_Choice::k_ID_Contact <> Contact Management::k_ID_Contact  Source:Contact Management Table:Similar_Name Options:<None> Similar_Name::k_Similar_NameMultiKey = Contact Management::k_Similar_NameMultiKey
Notes	Source:Contact Management Table:Contact Management Options:<None> Contact Management::k_ID_Contact = Notes::kf_ID_Contact
Similar_Company	Source:Contact Management Table:Contact Management Options:<None>

Email	Pos: 177,210; Size: 240,18	1 vertical	Standard
g_Similar_By	Pos: 215,362; Size: 168,14	1 vertical	RadioButton List = ' <a href="#">Similarity Criteria</a> '
Image_Data	Pos: 594,148; Size: 261,124	1 vertical	Standard
Instant_Messaging	Pos: 177,228; Size: 240,18	1 vertical	Standard
Name_First	Pos: 177,138; Size: 240,18	1 vertical	Standard
Name_Last	Pos: 177,156; Size: 240,18	1 vertical	Standard
Notes::Text	Pos: 76,382; Size: 511,40	1 vertical	Scrolling
Phone1	Pos: 177,174; Size: 240,18	1 vertical	Standard
Phone2	Pos: 177,192; Size: 240,18	1 vertical	Standard
Postal_Code1	Pos: 177,440; Size: 150,18	1 vertical	Standard
Postal_Code2	Pos: 615,440; Size: 152,18	1 vertical	Standard
Similar_By_Choice::City1	Pos: 474,398; Size: 134,17	1 vertical	Standard

	Similar_By_Choice::Company	Pos: 270,398; Size: 203,17	1 vertical	Standard
	Similar_By_Choice::Name_Full	Pos: 68,398; Size: 203,17	1 vertical	Standard
	Similar_By_Choice::Postal_Code1	Pos: 684,398; Size: 143,17	1 vertical	Standard
	Similar_By_Choice::State_Province1	Pos: 609,398; Size: 74,17	1 vertical	Standard
	State_Province1	Pos: 177,421; Size: 42,18	1 vertical	Standard
	State_Province2	Pos: 615,421; Size: 42,18	1 vertical	Standard
	Street1	Pos: 177,383; Size: 240,18	1 vertical	Standard
	Street2	Pos: 615,383; Size: 240,18	1 vertical	Standard
	Title	Pos: 177,246; Size: 240,18	1 vertical	Standard
	UserName_Created	Pos: 125,502; Size: 155,18	1 vertical	Standard
	UserName_Modified	Pos: 556,502; Size: 155,18	1 vertical	Standard
	Website	Pos: 177,282; Size: 240,18	1 vertical	Standard



Record List	<table><tr><th>Field Name</th><th>Location/Size</th><th>Repetitions</th><th>Style</th></tr><tr><td>Company</td><td>Pos: 584,95; Size: 271,16</td><td>1 vertical</td><td>Standard</td></tr><tr><td>Email</td><td>Pos: 243,95; Size: 212,16</td><td>1 vertical</td><td>Standard</td></tr><tr><td>HighlightCompany</td><td>Pos: 583,77; Size: 16,15</td><td>1 vertical</td><td>Standard</td></tr><tr><td>HighlightEmail</td><td>Pos: 243,77; Size: 16,15</td><td>1 vertical</td><td>Standard</td></tr><tr><td>HighlightName</td><td>Pos: 15,77; Size: 16,15</td><td>1 vertical</td><td>Standard</td></tr><tr><td>HighlightPhone</td><td>Pos: 456,77; Size: 16,15</td><td>1 vertical</td><td>Standard</td></tr><tr><td>Instant_Messaging</td><td>Pos: 262,112; Size: 193,16</td><td>1 vertical</td><td>Standard</td></tr><tr><td>Name_Full</td><td>Pos: 15,95; Size: 200,16</td><td>1 vertical</td><td>Standard</td></tr><tr><td>Phone1</td><td>Pos: 456,95; Size: 127,16</td><td>1 vertical</td><td>Standard</td></tr><tr><td>Phone2</td><td>Pos: 456,112; Size: 127,16</td><td>1 vertical</td><td>Standard</td></tr><tr><td>Title</td><td>Pos: 15,111; Size: 200,16</td><td>1 vertical</td><td>Standard</td></tr></table>	Field Name	Location/Size	Repetitions	Style	Company	Pos: 584,95; Size: 271,16	1 vertical	Standard	Email	Pos: 243,95; Size: 212,16	1 vertical	Standard	HighlightCompany	Pos: 583,77; Size: 16,15	1 vertical	Standard	HighlightEmail	Pos: 243,77; Size: 16,15	1 vertical	Standard	HighlightName	Pos: 15,77; Size: 16,15	1 vertical	Standard	HighlightPhone	Pos: 456,77; Size: 16,15	1 vertical	Standard	Instant_Messaging	Pos: 262,112; Size: 193,16	1 vertical	Standard	Name_Full	Pos: 15,95; Size: 200,16	1 vertical	Standard	Phone1	Pos: 456,95; Size: 127,16	1 vertical	Standard	Phone2	Pos: 456,112; Size: 127,16	1 vertical	Standard	Title	Pos: 15,111; Size: 200,16	1 vertical	Standard
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Record Table	<table><tr><th>Field Name</th><th>Location/Size</th><th>Repetitions</th><th>Style</th></tr><tr><td>Address_Type1</td><td>Pos: 126,278; Size:</td><td>1 vertical</td><td>Standard</td></tr></table>	Field Name	Location/Size	Repetitions	Style	Address_Type1	Pos: 126,278; Size:	1 vertical	Standard																																								
Field Name	Location/Size	Repetitions	Style																																														
Address_Type1	Pos: 126,278; Size:	1 vertical	Standard																																														

Address_Type1	Pos: 126,278; Size: 278,19	1 vertical	Standard
Address_Type2	Pos: 126,378; Size: 278,19	1 vertical	Standard
City1	Pos: 126,316; Size: 278,19	1 vertical	Standard
City2	Pos: 126,416; Size: 278,19	1 vertical	Standard
Company	Pos: 126,175; Size: 278,19	1 vertical	Standard
Email	Pos: 126,229; Size: 278,19	1 vertical	Standard
Instant_Messaging	Pos: 126,250; Size: 278,19	1 vertical	Standard
Name_First	Pos: 126,121; Size: 278,19	1 vertical	Standard
Name_Last	Pos: 126,139; Size: 278,19	1 vertical	Standard
Phone1	Pos: 126,193; Size: 278,19	1 vertical	Standard
Phone2	Pos: 126,211; Size: 278,19	1 vertical	Standard
Postal_Code1	Pos: 126,352; Size: 278,19	1 vertical	Standard
Postal_Code2	Pos: 126,452; Size: 278,19	1 vertical	Standard

	State_Province1	Pos: 126,334; Size: 278,19	1 vertical	Standard																								
	State_Province2	Pos: 126,434; Size: 278,19	1 vertical	Standard																								
	Street1	Pos: 126,298; Size: 278,19	1 vertical	Standard																								
	Street2	Pos: 126,398; Size: 278,19	1 vertical	Standard																								
	Title	Pos: 126,157; Size: 278,19	1 vertical	Standard																								
<<Divider Layout>>	<<No Fields>>																											
Contact List Report	<table><tr><th>Field Name</th><th>Location/Size</th><th>Repetitions</th><th>Style</th></tr><tr><td>Company</td><td>Pos: 7,55; Size: 537,20</td><td>1 vertical</td><td>Standard</td></tr><tr><td>Email</td><td>Pos: 377,93; Size: 179,18</td><td>1 vertical</td><td>Standard</td></tr><tr><td>Name_Full</td><td>Pos: 12,93; Size: 149,18</td><td>1 vertical</td><td>Standard</td></tr><tr><td>Phone1</td><td>Pos: 285,93; Size: 91,18</td><td>1 vertical</td><td>Standard</td></tr><tr><td>Title</td><td>Pos: 162,93; Size: 122,18</td><td>1 vertical</td><td>Standard</td></tr></table>	Field Name	Location/Size	Repetitions	Style	Company	Pos: 7,55; Size: 537,20	1 vertical	Standard	Email	Pos: 377,93; Size: 179,18	1 vertical	Standard	Name_Full	Pos: 12,93; Size: 149,18	1 vertical	Standard	Phone1	Pos: 285,93; Size: 91,18	1 vertical	Standard	Title	Pos: 162,93; Size: 122,18	1 vertical	Standard			
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Email	Pos: 377,93; Size: 179,18	1 vertical	Standard																									
Name_Full	Pos: 12,93; Size: 149,18	1 vertical	Standard																									
Phone1	Pos: 285,93; Size: 91,18	1 vertical	Standard																									
Title	Pos: 162,93; Size: 122,18	1 vertical	Standard																									
Avery 5160	<<No Fields>>																											

<<Divider Layout>>	<<No Fields>>			
Information	<<No Fields>>			
<<Divider Layout>>	<<No Fields>>			
Notes_Utility	Field Name	Location/Size	Repetitions	Style
	Date_Created	Pos: 138,24; Size: 121,15	1 vertical	Standard
	Date_Modified	Pos: 138,42; Size: 121,15	1 vertical	Standard
	k_ID_Record	Pos: 138,60; Size: 253,15	1 vertical	Standard
	kf_ID_Contact	Pos: 138,78; Size: 253,15	1 vertical	Standard
	NoteInfo	Pos: 138,96; Size: 253,15	1 vertical	Standard
	Text	Pos: 138,114; Size: 253,15	1 vertical	Standard
	TimeStamp_Creation	Pos: 138,132; Size: 241,15	1 vertical	Standard
	TimeStamp_Modification	Pos: 138,150; Size: 241,15	1 vertical	Standard
	UserName_Created	Pos: 138,168; Size: 253,15	1 vertical	Standard
	UserName_Modified	Pos: 138,186; Size:	1 vertical	Standard

Layouts				
Name	Fields			
Record Detail	Field Name	Location/Size	Repetitions	Style
	Address_Type1	Pos: 177,364; Size: 240,18	1 vertical	Popuplist List = ' <a href="#">Address Type List</a> '
	Address_Type2	Pos: 615,364; Size: 240,18	1 vertical	Popuplist List = ' <a href="#">Address Type List</a> '
	City1	Pos: 177,402; Size: 240,18	1 vertical	Standard
	City2	Pos: 615,402; Size: 240,18	1 vertical	Standard
	Company	Pos: 177,264; Size: 240,18	1 vertical	Standard
	Date_Created	Pos: 369,502; Size: 81,18	1 vertical	Standard
	Date_Modified	Pos: 803,502; Size: 79,18	1 vertical	Standard
	Email	Pos: 177,210; Size: 240,18	1 vertical	Standard